

CLIENT'S CONSENT TO DISCLOSE FINANCIAL INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

This consent authorizes the disclosure of a copy of your entire tax return or all information contained within your tax return to the below named person or firm. However, you may request that we provide a more limited disclosure of such tax return information to the below named person or firm in accordance with your direction. **There will be a minimum charge of \$25.00 to mail a paper copy.**

I/We, _____, do hereby give consent to Jacobson & Young to release the following financial information:

- Individual Tax Return (Form 1040 & accompanying state forms)
- Corporate Tax Return (Form 1120 or 1120S & accompanying state forms)
- Partnership Tax Return (Form 1065 & accompanying state forms)
- Trust/Fiduciary or Estate Tax Return (Form 1041 & accompanying state forms)
- Tax Projections
- Other _____

for the tax year(s) _____, to:

Name: _____

Company: _____

Email Address: _____

Signature: Taxpayer _____

Date _____

Signature: Spouse _____

Date _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov